

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated July 31, 2014 (the “**Prospectus**”) issued by China Rundong Auto Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

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In connection with the Global Offering, Morgan Stanley Asia Limited (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Shares commence trading on the Stock Exchange (the “**Listing Date**”). The Joint Global Coordinators may over-allocate up to and not more than an aggregate of 40,292,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, may be discontinued at any time. No stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on September 4, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Tuesday, August 12, 2014).



潤東汽車

China Rundong Auto Group Limited

中國潤東汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

| | |
|--|--|
| Number of Offer Shares under the Global Offering | : 268,619,000 Shares (subject to the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : 8,556,000 Shares (as adjusted after reallocation) |
| Number of International Offer Share | : 260,063,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option) |
| Offer Price | : HK\$3.58 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% |
| Nominal value | : US\$0.01 per Share |
| Stock code | : 1365 |

*Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

BofA Merrill Lynch

Morgan Stanley

*Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$3.58 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.58 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$872.7 million.
- A total of 783 valid applications pursuant to the Hong Kong Public offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 8,556,000 Hong Kong Offer Shares were received, representing approximately 0.32 times of the total number of 26,862,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Since the Hong Kong Public Offering is not fully subscribed for, the reallocation procedures as described in the section “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. A total number of 18,306,000 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 8,556,000 Offer Shares, representing approximately 3.19% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering were moderately oversubscribed. The final number of Offer Shares under the International Offering is 260,063,000 Offer Shares, representing 96.81% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of the Offer Share allocated to placees under the International Offering also includes an over-allocation of 9,687,000 Offer Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

- The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors, chief executive officer or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the close associates of (i) or (ii) whether in their own name or through nominees. None of the Joint Sponsors, Underwriters and their respective affiliated companies and connected clients (as set out in the Placing Guidelines) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines and no placee will, individually, be placed 10% or more of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Thursday, September 4, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 40,292,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offering will be available from the Company's website at www.rundong.com.cn and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, August 11, 2014;
 - Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, August 11, 2014 to 12:00 midnight on Sunday, August 17, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, August 11, 2014 to Thursday, August 14, 2014; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Monday, August 11, 2014 to Wednesday, August 13, 2014 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph “Results of Allocations” in this announcement.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, August 11, 2014.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service at their own risk on Monday, August 11, 2014.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Monday, August 11, 2014.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, August 11, 2014.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, August 11, 2014.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, August 11, 2014.
- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, August 12, 2014, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, August 12, 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1365.

OFFER PRICE

The Offer Price has been determined at HK\$3.58 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.58 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$872.7 million. The Company currently intends to apply such net proceeds as follows:

- approximately 19.3% of the net proceeds, which represents approximately HK\$168.4 million, will be used for establishing eight stores for BMW and MINI in Jiangsu and Shandong provinces and Shanghai, of which (i) approximately 58.2% will be used for property construction, (ii) approximately 17.1% will be used for purchases of equipment and fittings and (iii) approximately 24.7% will be used for procuring inventories, recruiting staff and rental expenses;
- approximately 14.3% of the net proceeds, which represents approximately HK\$124.8 million, will be used for establishing four stores for Land Rover and Jaguar in Shanghai and Jiangsu province, of which (i) approximately 1.8% will be used for acquisition of land use rights, (ii) approximately 8.9% will be used for property construction, (iii) approximately 9.0% will be used for purchases of equipment and fittings and (iv) approximately 80.3% will be used for procuring inventories, recruiting staff and rental expenses;
- approximately 6.4% of the net proceeds, which represents approximately HK\$55.9 million, will be used for establishing two stores for Maserati and Ferrari in Jiangsu and Shandong provinces, of which (i) approximately 46.3% will be used for property construction, (ii) approximately 35.1% will be used for purchases of equipment and fittings and (iii) approximately 18.6% will be used for procuring inventories, recruiting staff and rental expenses;
- approximately 30.0% of the net proceeds, which represents approximately HK\$261.8 million (approximately RMB209.5 million) will be used for early repayment of certain of the Company's long-term bank borrowings, maturing between October 2014 to June 2015 with interest rates ranging from 8.0% to 8.3%, which were incurred to fund the Company's store construction;
- approximately 20.0% of the net proceeds, which represents approximately HK\$174.5 million, will be used for potential future acquisitions of luxury and ultra-luxury automobile dealership groups that are located in affluent coastal regions and other regions that are in line with the Company's strategic focus; and
- approximately 10.0% of the net proceeds, which represents approximately HK\$87.3 million, will be used for the Company's working capital and other general corporate purposes.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Tuesday, August 5, 2014, a total of 783 valid applications pursuant to the Hong Kong Public offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 8,556,000 Hong Kong Offer Shares were received, representing approximately 0.32 times of the total number of 26,862,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 783 valid applications in respect of a total of 8,556,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.98 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.64 times of the 13,431,000 Hong Kong Offer Shares initially comprised in Pool A; and
- No valid application was for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.98 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million.

No application has been rejected due to invalid applications. No multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 13,431,000 Hong Kong Offer Shares) has been identified.

Since the Hong Kong Public Offering is not fully subscribed for, the reallocation procedures as described in the section “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. A total number of 18,306,000 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 8,556,000 Offer Shares, representing approximately 3.19% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering were moderately oversubscribed. The final number of Offer Shares under the International Offering is 260,063,000 Offer Shares, representing approximately 96.81% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering also includes an over-allocation of 9,687,000 Offer Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors, chief executive officer or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the close associates of (i) or (ii) whether in their own name or through nominees. None of the Joint Sponsors, Underwriters and their respective affiliated companies and connected clients (as set out in the Placing Guidelines) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines and no placee will, individually, be placed 10% or more of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Thursday, September 4, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 40,292,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

| Number of Hong Kong Offer Shares applied for | Number of valid applications | Basis of allotment/ballot | Approximate percentage allotted of the total number of Shares applied for |
|---|-------------------------------------|----------------------------------|--|
| Pool A | | | |
| 1,000 | 359 | 1,000 Shares | 100.00% |
| 2,000 | 94 | 2,000 Shares | 100.00% |
| 3,000 | 55 | 3,000 Shares | 100.00% |
| 4,000 | 27 | 4,000 Shares | 100.00% |
| 5,000 | 40 | 5,000 Shares | 100.00% |
| 6,000 | 22 | 6,000 Shares | 100.00% |
| 7,000 | 4 | 7,000 Shares | 100.00% |
| 8,000 | 10 | 8,000 Shares | 100.00% |
| 9,000 | 4 | 9,000 Shares | 100.00% |
| 10,000 | 64 | 10,000 Shares | 100.00% |
| 15,000 | 20 | 15,000 Shares | 100.00% |
| 20,000 | 21 | 20,000 Shares | 100.00% |
| 25,000 | 6 | 25,000 Shares | 100.00% |
| 30,000 | 12 | 30,000 Shares | 100.00% |
| 35,000 | 1 | 35,000 Shares | 100.00% |
| 40,000 | 7 | 40,000 Shares | 100.00% |
| 45,000 | 1 | 45,000 Shares | 100.00% |
| 50,000 | 11 | 50,000 Shares | 100.00% |
| 60,000 | 1 | 60,000 Shares | 100.00% |
| 70,000 | 1 | 70,000 Shares | 100.00% |
| 80,000 | 1 | 80,000 Shares | 100.00% |
| 90,000 | 3 | 90,000 Shares | 100.00% |
| 100,000 | 10 | 100,000 Shares | 100.00% |
| 200,000 | 6 | 200,000 Shares | 100.00% |
| 300,000 | 1 | 300,000 Shares | 100.00% |
| 500,000 | 1 | 500,000 Shares | 100.00% |
| 1,000,000 | 1 | 1,000,000 Shares | 100.00% |
| | <u>783</u> | | |
| Pool B | | | |
| 0 | <u>0</u> | 0 Share | 0% |

The final number of Offer Shares comprised in the Hong Kong Public Offering is 8,556,000 Offer Shares, representing 3.19% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 260,063,000 Offer Shares, representing 96.81% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at www.rundong.com.cn and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, August 11, 2014;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, August 11, 2014 to 12:00 midnight on Sunday, August 17, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, August 11, 2014 to Thursday, August 14, 2014; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Monday, August 11, 2014 to Wednesday, August 13, 2014 and at all the receiving bank branches and sub-branches at the addresses set out below:

- Bank of China (Hong Kong) Limited**

| District | Branch Name | Address |
|-------------------------|----------------------------|--|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | Taikoo Shing Branch | Shop G1006, Hoi Sing Mansion, Taikoo Shing |
| Kowloon | To Kwa Wan Branch | 80N To Kwa Wan Road, To Kwa Wan |
| | East Point City Branch | Shop 101, East Point City, Tseung Kwan O |
| | Hoi Yuen Road Branch | 55 Hoi Yuen Road, Kwun Tong |
| New Territories | Tuen Mun Town Plaza Branch | Shop 2, Tuen Mun Town Plaza Phase II |
| | Tai Po Branch | 68–70 Po Heung Street, Tai Po Market |
| | Ma On Shan Plaza Branch | Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan |

- Wing Lung Bank Limited**

| District | Branch Name | Address |
|-------------------------|----------------------|--|
| Hong Kong Island | Johnston Road Branch | 118 Johnston Road |
| | Kennedy Town Branch | 28 Catchick Street |
| | North Point Branch | 361 King's Road |
| | Aberdeen Branch | 201 Aberdeen Main Road |
| Kowloon | Mongkok Branch | B/F Wing Lung Bank Centre, 636 Nathan Road |
| | Tsim Sha Tsui Branch | 4 Carnarvon Road |
| New Territories | Tsuen Wan Branch | 251 Sha Tsui Road |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| B5673947 | 10000 | | | | | | |
| C3417008 | 3000 | | | | | | |
| C6045764 | 3000 | | | | | | |
| D0166538 | 10000 | | | | | | |
| D1322568 | 10000 | | | | | | |
| D2037069 | 1000 | | | | | | |
| D2251168 | 1000 | | | | | | |
| D4916043 | 5000 | | | | | | |
| D5574782 | 2000 | | | | | | |
| D6266461 | 5000 | | | | | | |
| D8366099 | 1000 | | | | | | |
| D8401463 | 4000 | | | | | | |
| E4906490 | 8000 | | | | | | |
| E506888A | 6000 | | | | | | |
| E5377777 | 2000 | | | | | | |
| E6185774 | 5000 | | | | | | |
| E7055319 | 20000 | | | | | | |
| E7303606 | 1000 | | | | | | |
| E7495491 | 4000 | | | | | | |
| E9101865 | 1000 | | | | | | |
| G1329307 | 1000 | | | | | | |
| G1504729 | 2000 | | | | | | |
| G2518391 | 30000 | | | | | | |
| G525347A | 15000 | | | | | | |
| G6401952 | 2000 | | | | | | |
| G8019249 | 1000 | | | | | | |
| H3867740 | 2000 | | | | | | |
| H439711A | 1000 | | | | | | |
| K0166634 | 1000 | | | | | | |
| K0503029 | 1000 | | | | | | |
| K3183653 | 1000 | | | | | | |
| K4631536 | 1000 | | | | | | |
| K4911431 | 1000 | | | | | | |
| K4998715 | 1000 | | | | | | |
| P6129742 | 2000 | | | | | | |
| P8207295 | 2000 | | | | | | |
| V0590037 | 3000 | | | | | | |
| Y03007033 | 2000 | | | | | | |
| Z0684199 | 2000 | | | | | | |
| Z3605621 | 5000 | | | | | | |
| Z4040873 | 1000 | | | | | | |
| Z9209418 | 2000 | | | | | | |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|
| C4745114 | 1000 | | | | | | |
| D4235739 | 10000 | | | | | | |
| E3772520 | 1000 | | | | | | |
| E5332528 | 10000 | | | | | | |
| G0560099 | 1000 | | | | | | |
| G0578672 | 1000 | | | | | | |
| K3483606 | 3000 | | | | | | |
| K8129347 | 1000 | | | | | | |
| K9067868 | 1000 | | | | | | |
| P613214A | 1000 | | | | | | |
| P6539444 | 1000 | | | | | | |
| P800968A | 1000 | | | | | | |
| P8901779 | 1000 | | | | | | |
| R1454624 | 1000 | | | | | | |
| V0967904 | 1000 | | | | | | |
| Y0284899 | 1000 | | | | | | |
| Y1160670 | 1000 | | | | | | |
| Z1966309 | 1000 | | | | | | |
| Z2349591 | 1000 | | | | | | |
| Z2679451 | 1000 | | | | | | |
| Z3485308 | 1000 | | | | | | |
| Z8450359 | 1000 | | | | | | |
| Z8577022 | 1000 | | | | | | |
| Z894050A | 1000 | | | | | | |
| Z9299832 | 1000 | | | | | | |
| Z987358A | 1000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 005993100 | 6000 | C5155191 | 2000 | R1997539 | 3000 | | |
| 008037600 | 10000 | C5284935 | 10000 | R6731863 | 6000 | | |
| 008682000 | 20000 | C6268194 | 3000 | R968503A | 1000 | | |
| 009096400 | 4000 | C640441 | 1000 | T001795 | 1000 | | |
| 0251451 | 4000 | C653359 | 4000 | V0372382 | 100000 | | |
| 0293121 | 7000 | D230091 | 10000 | V064904A | 1000 | | |
| 0445102 | 3000 | D2610362 | 2000 | W15399981 | 10000 | | |
| 0559632 | 50000 | D2713048 | 50000 | W30203945 | 10000 | | |
| 0584380 | 2000 | D3437192 | 1000 | W38666537 | 2000 | | |
| 0836928 | 6000 | D357033A | 1000 | W43832530 | 3000 | | |
| 0950817 | 1000 | D387777A | 1000 | W46149438 | 10000 | | |
| 10205977 | 4000 | E3227077 | 1000 | W91107052 | 2000 | | |
| 115219 | 1000 | E3270045 | 1000 | Y0101913 | 1000 | | |
| 132636 | 7000 | E5774245 | 2000 | Y0476585 | 1000 | | |
| 139496 | 2000 | E5940587 | 5000 | Y076095A | 1000 | | |
| 142683 | 3000 | E6688989 | 3000 | Y0772796 | 2000 | | |
| 146583 | 3000 | E7891567 | 10000 | Y2207859 | 3000 | | |
| 148373 | 1000 | E794296A | 20000 | Z0890457 | 3000 | | |
| 150421198 | 2000 | E807735 | 10000 | Z3077617 | 1000 | | |
| 200171379 | 10000 | E8983821 | 3000 | Z343875A | 1000 | | |
| 200285302 | 10000 | G0425647 | 3000 | Z3659292 | 3000 | | |
| 204263842 | 15000 | G1373691 | 2000 | Z6481451 | 1000 | | |
| 208152744 | 3000 | G2402970 | 5000 | Z659489 | 1000 | | |
| 209427970 | 10000 | G50660732 | 1000 | Z9083066 | 1000 | | |
| 212411151 | 1000 | G54643399 | 2000 | Z9216422 | 40000 | | |
| 218077840 | 15000 | G57595153 | 1000 | | | | |
| 222077083 | 15000 | G6053164 | 5000 | | | | |
| 222243891 | 2000 | G6478300 | 20000 | | | | |
| 222563041 | 2000 | GS059753B | 25000 | | | | |
| 224387779 | 100000 | GS077211B | 3000 | | | | |
| 225489434 | 3000 | GS077508B | 2000 | | | | |
| 229244553 | 80000 | GS078205B | 9000 | | | | |
| 254311970 | 3000 | GS079923B | 4000 | | | | |
| 255399024 | 10000 | H3514961 | 1000 | | | | |
| 274285329 | 25000 | H4374705 | 5000 | | | | |
| 276497401 | 30000 | IS1158647 | 1000 | | | | |
| 278233994 | 6000 | IS1337084 | 3000 | | | | |
| 290259019 | 100000 | IS1653208 | 1000 | | | | |
| 290275064 | 10000 | IS2291936 | 1000 | | | | |
| 290390C | 1000 | IS2750321 | 10000 | | | | |
| 290447028 | 2000 | IS3182939 | 1000 | | | | |
| 291547C | 6000 | IS3306843 | 2000 | | | | |
| 292245C | 20000 | IS3653195 | 1000 | | | | |
| 294278841 | 6000 | IS4300401 | 1000 | | | | |
| 310107198 | 100000 | IS4383393 | 15000 | | | | |
| 310115198 | 200000 | IS4496588 | 2000 | | | | |
| 329339428 | 15000 | IS4923802 | 4000 | | | | |
| 330623198 | 35000 | IS5050220 | 1000 | | | | |
| 340604195 | 3000 | IS5302819 | 4000 | | | | |
| 340604195 | 3000 | IS5941565 | 2000 | | | | |
| 340604198 | 3000 | IS6043477 | 1000 | | | | |
| 342423197 | 6000 | IS6067120 | 3000 | | | | |
| 356131565 | 10000 | IS6538631 | 1000 | | | | |
| 356181826 | 10000 | IS6565734 | 5000 | | | | |
| 359115771 | 6000 | IS7144072 | 1000 | | | | |
| 359223328 | 15000 | IS7271124 | 2000 | | | | |
| 361095284 | 3000 | IS7398068 | 1000 | | | | |
| 361146756 | 10000 | IS7967617 | 2000 | | | | |
| 366210268 | 2000 | IS8460693 | 1000 | | | | |
| 379265424 | 3000 | IS8620160 | 15000 | | | | |
| 381053933 | 4000 | IS9619172 | 1000 | | | | |
| 381174044 | 4000 | IS9815878 | 7000 | | | | |
| 384150124 | 4000 | K0943525 | 1000 | | | | |
| 389094715 | 500000 | K2336448 | 1000 | | | | |
| 432427197 | 5000 | K306620 | 2000 | | | | |
| 440301561 | 3000 | K3092828 | 1000 | | | | |
| 440503197 | 1000 | K3289788 | 1000 | | | | |
| 50836475 | 1000 | K3323307 | 1000 | | | | |
| 618447340 | 1000 | K3348083 | 1000 | | | | |
| 767184088 | 4000 | K362674 | 2000 | | | | |
| 771316247 | 4000 | K3998894 | 8000 | | | | |
| 774072615 | 3000 | K4845935 | 1000 | | | | |
| 775009525 | 10000 | K5214459 | 10000 | | | | |
| 776072720 | 15000 | K5415330 | 1000 | | | | |
| 776179939 | 4000 | K7007523 | 3000 | | | | |
| 777001751 | 1000 | K7429207 | 1000 | | | | |
| 779016914 | 2000 | K7526180 | 25000 | | | | |
| 787191634 | 20000 | K8409234 | 1000 | | | | |
| 800031L | 5000 | M0560885 | 40000 | | | | |
| A1162082 | 3000 | M1525218 | 2000 | | | | |
| A281139 | 200000 | P5760813 | 2000 | | | | |
| A7197228 | 1000 | P576082 | 200000 | | | | |
| A7745810 | 2000 | P7122288 | 20000 | | | | |
| A8634583 | 1000 | P937635 | 3000 | | | | |
| A9431716 | 2000 | P9567503 | 1000 | | | | |
| B553995E | 6000 | P9689498 | 15000 | | | | |
| B8667638 | 2000 | QA620492 | 5000 | | | | |
| C3479240 | 5000 | R133064A | 1000 | | | | |

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, August 11, 2014. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** Service at their own risk on Monday, August 11, 2014.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Monday, August 11, 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, August 11, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, August 11, 2014.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, August 11, 2014.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, August 11, 2014.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, August 12, 2014, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 25.0% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, August 12, 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, August 12, 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1365.

By order of the Board of Directors
China Rundong Auto Group Limited
Yang Peng
Chairman

Hong Kong, August 11, 2014

As at the date of this announcement, the Board of Directors of the Company comprises YANG Peng, LIU Dongli, ZHAO Zhongjie, LIU Jian and LI Xiang, as executive Directors; LIU Haifeng David, ZHAO Fu and YAN Sujian, as non-executive Directors; PENG Zhenhuai, MEI Jianping, LEE Conway Kong Wai and XIAO Zhengsan, as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post (in English)** and the **Hong Kong Economic Times (in Chinese)**.*