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潤東汽車

China Rundong Auto Group Limited

中國潤東汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1365)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company on offer price and allotment results dated August 11, 2014 (the “**Allotment Results Announcement**”). The Company wishes to clarify that there was an inadvertent error on the cover page of the Allotment Results Announcement. The nominal value should be US\$0.0000005 per Share instead of US\$0.01 per Share.

Save for the aforesaid, the contents of the Allotment Results Announcement remain unchanged.

By order of the Board of Directors
China Rundong Auto Group Limited
Yang Peng
Chairman

Hong Kong, August 11, 2014

As at the date of this announcement, the Board of Directors of the Company comprises YANG Peng, LIU Dongli, ZHAO Zhongjie, LIU Jian and LI Xiang, as executive Directors; LIU Haifeng David, ZHAO Fu and YAN Sujian, as non-executive Directors; PENG Zhenhuai, MEI Jianping, LEE Conway Kong Wai and XIAO Zhengsan, as independent non-executive Directors.