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**潤東汽車**

**China Greenland Rundong Auto Group Limited**

**中國綠地潤東汽車集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1365)**

### **RESTORATION OF PUBLIC FLOAT**

References are made to (i) the announcement dated August 17, 2016 jointly issued by Rundong Fortune Investment Limited (“**Rundong Fortune**”) and China Greenland Rundong Auto Group Limited (the “**Company**”) in relation to, among other things, close of the unconditional mandatory cash offer, results of the offer and public float requirement; and (ii) the announcement dated August 23, 2016 issued by the Company in relation to the grant of waiver from strict compliance with the minimum public float requirement (the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company was informed by Rundong Fortune that it has reduced its shareholding in the Company by selling down a total of 35,285,009 Ordinary Shares, representing approximately 3.7% of the issued Ordinary Shares of the Company as at the date of this announcement, to independent third parties (the “**Sell-down**”). Immediately upon the completion of the Sell-down, the Ordinary Shares shareholding of Rundong Fortune has been reduced from approximately 68.1% to approximately 64.4%.

To the best of the knowledge of the Directors and based on the information provided by Rundong Fortune, the abovementioned independent third parties and their respectively ultimate beneficial owner(s) are third parties independent of the Company who are not connected with the Company or its connected person and the Shares held by each of them shall be counted towards the public float of the Company.

As at the date of this announcement, after completion of the Sell-down, 236,619,000 Ordinary Shares, representing 25% of Ordinary Shares in issue of the Company, are held by the public. Accordingly, the public float of the Company has been restored to at least 25% of Ordinary Shares in issue of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules. The shareholding structure of the Company (i) immediately upon the close of the Offer but prior to the Sell-down; and (ii) as at the date of this announcement and immediately after completion of the Sell-down is as follows:

Shareholders	Immediately upon the close of the Offer but prior to the Sell-down						As at the date of this announcement and immediately after completion of the Sell-down					
	(Before conversion of any CPS)			(After full conversion of the CPS)			(Before conversion of any CPS)			(After full conversion of the CPS)		
	Number of Ordinary Shares	Approximate % of voting right	Number of CPS	Approximate %	Number of Ordinary Shares	Approximate % of voting right	Number of Ordinary Shares	Approximate % of voting right	Number of CPS	Approximate %	Number of Ordinary Shares	Approximate % of voting right
Rundong Fortune and parties acting in concert with it <i>(Note)</i>	645,009,609	68.1	652,401,147	98.2	1,297,410,756	80.5	609,724,600	64.4	652,401,147	98.2	1,262,125,747	78.4
KKR Auto	100,132,400	10.6	11,867,600	1.8	112,000,000	7.0	100,132,400	10.6	11,867,600	1.8	112,000,000	7.0
Public Shareholders	201,333,991	21.3	—	—	201,333,991	12.5	236,619,000	25.0	—	—	236,619,000	14.7
<b>Total</b>	<b>946,476,000</b>	<b>100</b>	<b>664,268,747</b>	<b>100</b>	<b>1,610,744,747</b>	<b>100</b>	<b>946,476,000</b>	<b>100</b>	<b>664,268,747</b>	<b>100</b>	<b>1,610,744,747</b>	<b>100</b>

*Note:* As at the date of this announcement, the parties acting in concert with Rundong Fortune includes: (1) Rundong Smart; (2) Runda; and (3) Mr. Yang.

Rundong Smart, being the investment holding company of Rundong Wisdom (PTC) Limited, the trustee of the Rundong Wisdom Trust for the benefit of its beneficiaries comprising of Ms. Cao Weining (the sister of Ms. Cao Weijing, who is the wife of Mr. Yang), her parents and children.

Rundong Smart owns 35,984,000 Ordinary Shares, representing approximately 3.8% of the voting rights of the Company.

Runda, as a trustee of the Pre-IPO Share Option Scheme, holds (a) 5,855,000 Ordinary Shares, representing approximately 0.6% of the voting rights of the Company as trustee for the benefit of the Runda Ordinary Shares Beneficiaries, and (b) 6,963,414 Options as trustee for the benefit of the Runda Option Beneficiaries.

Mr. Yang, a party acting in concert with Rundong Fortune, is interested in 25,829,196 Management Subscription Shares.

By order of the Board  
**China Greenland Rundong Auto Group Limited**  
**Yang Peng**  
*Chairman*

Hong Kong, September 30, 2016

*As at the date of this announcement, the executive Directors are Mr. Yang Peng, Mr. Liu Dongli, Mr. Zhao Zhongjie and Mr. Liu Jian; the non-executive Director is Mr. Yan Sujian; and the independent non-executive Directors are Mr. Peng Zhenhuai, Mr. Mei Jianping, Mr. Lee Conway Kong Wai and Mr. Xiao Zhengsan.*